



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Report and (2) Petition for Statutory Attorneys Fees and (3) for
 Final Distribution, Accounting Waived

DOD: 8-9-12		TERRI A. GILLES , Surviving Spouse and Administrator with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$92,639.24 POH: \$84,323.50 (\$37,295.50 cash plus 100 shares of common stock in Gold Coast Harvesting, a California corporation, and misc. personal property) Administrator (Statutory): Waived Attorney (Statutory): \$3,705.57 Costs: \$1,194.00 (filing, certified letters, publication, appraisal) Distribution pursuant to intestate succession: Terri A. Gilles – Entire estate, consisting of Decedent's one half community property interest in certain accounts, 100 shares common stock in Gold Coast Harvesting, a California corporation, and misc. personal property.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states all assets, including accounts, stock in the corporation, etc., are community property assets passing to Petitioner as surviving spouse under Probate Code §6401. The Court may require clarification regarding the facts upon which the allegation of community property is based for judgment on the matter.
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters 11-6-12		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Reviewed by: skc
Reviewed on: 7-12-13
Updates:
Recommendation:
File 1 – Gilles

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Allowance of Compensation to Executor's Attorney for Ordinary Services and (3) for Final Distribution

DOD: 8/25/2012		GUY GOYETTE , Administrator with Will Annexed, is petitioner. Accounting is waived. I & A - \$203,000.00 POH - \$203,000.00 Administrator - waives Attorney - \$7,600.00 (greater than statutory) Distribution, pursuant to Decedent's Will, is to: Guy Goyette - real property located at 265 W. Decatur in Fresno.	NEEDS/PROBLEMS/COMMENTS: 1. Statutory fees were calculated incorrectly. The correct statutory fee is \$7,060.00. Note: Examiner has interlineated the order with the correct statutory fee.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: KT Reviewed on: 7/12/2013 Updates: Recommendation: File 2 – Goyette				

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5-9-13	TERRI MAY , friend, is Petitioner and requests appointment as Administrator with Full IAEA with bond (amount not stated).		NEEDS/PROBLEMS/COMMENTS: Note: Petitioner states she is an interested person as she is the executor named in the last will and testament of Decedent's only intestate heir, Roberta Jeanne Duffy, who post-deceased this decedent (DOD 5-27-13). 1. Need date of death of deceased spouse per Local Rule 7.1.1.D. 2. The Court may require further information regarding the nature and estimated value of personal property assets that will be subject to administration for purposes of determining bond. If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Friday 8-16-13 for filing of bond in the amount of \$135,000.00, or other amount depending on the answer to #2 above. Friday 12-20-13 for filing of inventory and appraisal Friday 9-19-14 for filing the first account or petition for final distribution If the appropriate items are filed, status hearings may come off calendar.
	Full IAEA – ok		
	Decedent died intestate		
<input checked="" type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno		
<input checked="" type="checkbox"/> Verified	Publication: Fresno Business Journal		
Inventory	Estimated value of estate:		
PTC	Personal property: Unknown		
Not.Cred.	Real property: \$135,000.00		
<input checked="" type="checkbox"/> Notice of Hrg	Probate Referee: Steven Diebert		
<input checked="" type="checkbox"/> Aff.Mail	W		
<input checked="" type="checkbox"/> Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 02/23/05		ERIC P. RUSHING , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Inventory & Appraisal is submitted on an outdated form that does not contain all the necessary information. Need Inventory & Appraisal on the most up to date form.
		40 days since DOD.	
		No other proceedings.	
Cont. from		I & A - \$132,500.00	
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory	Will dated 10/11/96 devised real property located at 737 E. Saginaw, Fresno to Eric P. Rushing and the residue of the estate to be divided equally between Eric P. Rushing and Brenda R. Rankin.	
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF Reviewed on: 07/12/13 Updates: Recommendation: File 6 – Rushing

Age: 11		JENNIFER AUSTIN , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order of 07/10/2013:</u> Ms. Boulger informs the Court that she has a criminal protective order against Ms. Austin. Ms. Boulger requests a continuance.
Cont. from 071013			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<p>JANE BOULGER, maternal grandmother, was appointed guardian on 04/18/2012. Served by mail on 06/13/2013</p> <p>Father: RYAN ORTIZ, served by mail 06/13/2013</p> <p>Paternal grandfather: Raymond Ortiz, Declaration of Due Diligence filed 06/13/2013</p> <p>Paternal grandmother: Lena Ackerman, served by mail 06/13/2013</p> <p>Maternal grandfather: Mark Austin, served by mail on 06/13/2013</p> <p>Petitioner states: that in the last Court hearing the judge ordered the mother and the guardian, Jane Boulger, to work out visitation. Petitioner alleges that the guardian, Jane Boulger, is not following proper procedure. Petitioner states that she is at West Care in an in-patient program and is requesting visitation with her son at the facility on Saturday from 1pm-3pm. Petitioner anticipates completing her 90 day program on 07/25/2013. After that date she is requesting visitation with her son at her residence or at an after care facility. She requests that the visitation be from Monday to Thursday and the guardian having the child from Thursday at 6pm to Monday at 8am.</p> <p>Attached to the petition is a progress report from WestCare which states the mother is doing good in her recovery.</p>			
			Reviewed by: LV
			Reviewed on: 07/12/2013
			Updates:
			Recommendation:
			File 14 – Ortiz